



## NEW PATIENT CONFIDENTIAL INTAKE FORM

This is a CONFIDENTIAL questionnaire to help determine the the best treatment plan for you.

### PERSONAL INFORMATION

Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Name: \_\_\_\_\_  
(first) (middle) (last)

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_ Gender: \_\_\_\_\_

Single: \_\_\_\_ Married: \_\_\_\_ Divorced: \_\_\_\_ Widowed: \_\_\_\_ Domestic Partnership: \_\_\_\_

Street Address: \_\_\_\_\_ Apt #: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Cell Number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Work Number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Email Address: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Phone Number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Primary Care Physician (PCP): \_\_\_\_\_

PCP Phone Number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ City/State: \_\_\_\_\_

Date of Last Medical Examination: \_\_\_\_/\_\_\_\_/\_\_\_\_

Blood Pressure: \_\_\_\_/\_\_\_\_ When was this reading taken: \_\_\_\_\_

Occupation: \_\_\_\_\_

Have you been treated with acupuncture before? YES \_\_\_\_\_ NO \_\_\_\_\_

If Yes, when? \_\_\_\_\_

For what condition(s) and what was the outcome? \_\_\_\_\_

\_\_\_\_\_

**CHIEF COMPLAINT**

**Reason for Today's Visit (please describe your primary issue or health concern):**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

How long have you had this issue? \_\_\_\_\_

Have you had a medical evaluation for your condition(s)? Yes No

If yes, when and what was the diagnosis? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**What other care have you received and/or are receiving to treat your condition?**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Does anything improve your condition(s)?**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Does anything worsen your condition(s)?**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## **SYMPTOM OVERVIEW BY SYSTEM**

Please check all symptoms that you are **CURRENTLY** experiencing and/or **EXPREIENCE FREQUENTLY**

### **MUSCULOSKELETAL**

- Joint clicking
- Limited range of motion
- Pain
- Stiffness
- Swelling
- Weakness

Other \_\_\_\_\_  
\_\_\_\_\_

### **RESPIRATORY**

- Chest pain/tightness
- Cough
- Coughing up blood (hemoptysis)
- Shortness of breath (dyspnea)
- Sore throat
- Mucus
- Wheezing

Other \_\_\_\_\_  
\_\_\_\_\_

### **CARDIOVASCULAR**

- Chest pain and/or pressure
- Cold hands/feet
- Poor circulation
- Bruise easily
- Fainting (syncope)
- Palpitations
- Fatigue
- Swelling of ankles and/or legs

Other \_\_\_\_\_  
\_\_\_\_\_

### **DIGESTIVE**

- Abdominal distention/bloating
- Abdominal pain
- Acid regurgitation and/or heartburn
- Constipation
- Diarrhea
- Rectal bleeding
- Gas
- Indigestion
- Jaundice (yellow tint to skin and/or eyes)
- Nausea
- Vomiting
- No appetite
- Constant hunger

Other \_\_\_\_\_  
\_\_\_\_\_

### **EYES, EARS, NOSE, THROAT**

- Loss of vision
- Eye pain
- Tearing
- Eye dryness
- Eye redness
- Ringing in ear
- Ear discharge
- Ear itching
- Ear pain/infections
- Loss of hearing
- Ringing/buzzing in ear (tinnitus)
- Problems with balance (vertigo)
- Impaired sense of smell
- Nasal stuffiness
- Nose bleeds
- Sinus pain/infections

Other \_\_\_\_\_  
\_\_\_\_\_

### **NEUROLOGICAL**

- Confusion
- Difficulty concentrating
- Dizziness
- Dysphasia (impaired ability to speak)
- Gait Disturbance, balance issues when walking
- Frequent Headaches
- Numbness and/or tingling
- Loss of consciousness/fainting
- Paralysis
- Problems coordinating movements
- Severe forgetfulness
- Tremors
- Visual disturbance
- Weakness

Other \_\_\_\_\_  
\_\_\_\_\_

### **PSYCHOLOGICAL**

- Feelings of grief
- Feelings of sadness
- Anxiety
- Difficulty managing anger
- Feeling manic
- Feeling worried
- Feelings of panic
- Feeling overwhelmed
- Mood swings
- Lack of emotion

Other \_\_\_\_\_  
\_\_\_\_\_

**UROGENITAL**

- Incontinence
- Difficulty w/ flow
- Dribbling
- Urgent urination
- Frequent urination
- Burning sensation
- Pain on urination
- Blood in urine
- Cloudy urine

Other \_\_\_\_\_  
\_\_\_\_\_

**INTEGUMENTARY (SKIN)**

- Hair loss
- Dry hair
- Brittle nails
- Eczema
- Psoriasis
- Acne
- Dry skin
- Itching
- Unusual sweating

Other \_\_\_\_\_  
\_\_\_\_\_

**SLEEP**

- Difficulty falling asleep
- Wake-up and cannot fall back to sleep
- Dream disturbed sleep
- Not rested upon waking in the morning

Other \_\_\_\_\_  
\_\_\_\_\_

**MISCELLANEOUS**

- Extremely low energy/fatigue

Other \_\_\_\_\_  
\_\_\_\_\_

**FOR MEN ONLY**

- Fertility concerns
- Prostate issues
- Sexual dysfunction
- Unusual discharge

Other \_\_\_\_\_  
\_\_\_\_\_

**Do you have a pacemaker or implantable cardioverter defibrillator (ICD)?**

YES \_\_\_\_\_ NO \_\_\_\_\_

**FOR WOMEN ONLY**

- Abnormal vaginal bleeding/bleeding between periods
- Irregular menstruation
- Scanty menses
- No menses
- Pain with menses
- Premenstrual symptoms
- Unusual discharge
- Fertility concerns
- Menopausal symptoms
  - Hot flashes
  - Night sweats
  - Loss of sex drive
  - Vaginal dryness
  - Age of last menses \_\_\_\_\_

- Pelvic pain
  - Sexual dysfunction
  - Pain during or after sexual relations
  - Changes in hair distribution
- Other \_\_\_\_\_  
\_\_\_\_\_

**Age at first menses:** \_\_\_\_\_

**Start date of last menses:** \_\_\_\_\_ / \_\_\_\_\_

**# of days of one cycle:** \_\_\_\_\_

**# of days of flow:** \_\_\_\_\_

**Are you pregnant OR trying to become pregnant?**

YES \_\_\_\_\_ NO \_\_\_\_\_

**Have you ever been pregnant?**

YES \_\_\_\_\_ NO \_\_\_\_\_

**If YES,**

How many pregnancies? \_\_\_\_\_

How many births? \_\_\_\_\_

How many miscarriages? \_\_\_\_\_

How many abortions? \_\_\_\_\_

Please use the body diagram below to indicate areas of your symptoms. Mark all affected areas using the symbols below on the anatomical diagram.

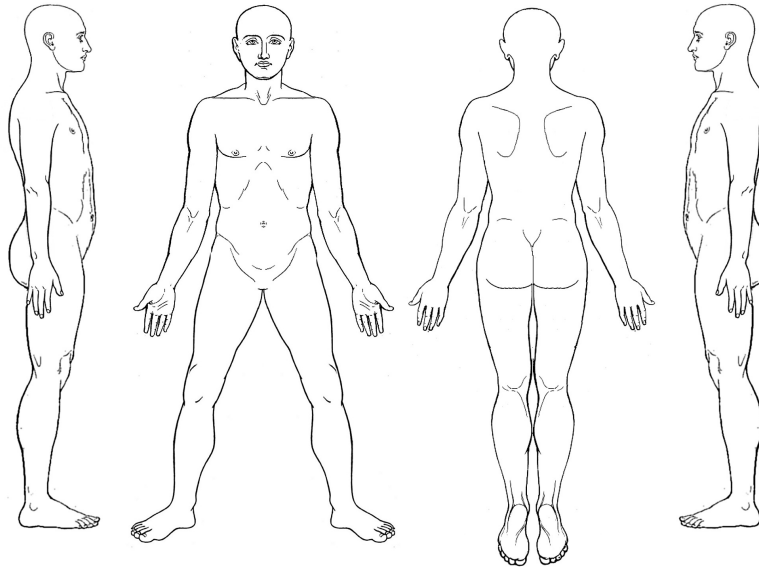
**Aching: \*\*\*\*\***

**Burning: XXXXX**

**Numbness: .....**

**Pins & Needles: OOOOO**

**Stabbing: /////**



**HEALTH HISTORY**

**Do you have or have you had any of the following?**

Please circle "P" for PAST and "C" for CURRENT.

- |   |   |                          |             |   |                     |
|---|---|--------------------------|-------------|---|---------------------|
| P | C | Alcoholism               | P           | C | Kidney Stones       |
| P | C | Allergies                | P           | C | Low Blood Pressure  |
| P | C | Anemia                   | P           | C | Lyme Disease        |
| P | C | Arthritis                | P           | C | Mental Illness      |
| P | C | Asthma                   | P           | C | Migraines           |
| P | C | Bleeding Disorder        | P           | C | Multiple Sclerosis  |
| P | C | Blood Clots              | P           | C | Polio               |
| P | C | Blood Disease            | P           | C | Poor Memory         |
| P | C | Cancer                   | P           | C | Rheumatic Arthritis |
| P | C | Chronic Fatigue Syndrome | P           | C | Rheumatic Fever     |
| P | C | COPD                     | P           | C | Sciatica            |
| P | C | Diabetes                 | P           | C | Seizures/Epilepsy   |
| P | C | Eating Disorder          | P           | C | Shingles            |
| P | C | Fibromyalgia             | P           | C | Sinus Infection     |
| P | C | Gall Stones              | P           | C | Stroke              |
| P | C | Heart Disease            | P           | C | Substance Abuse     |
| P | C | Hepatitis/Liver Disease  | P           | C | Thyroid Disease     |
| P | C | Herpes                   | P           | C | Tuberculosis        |
| P | C | High Blood Pressure      | P           | C | Ulcer               |
| P | C | HIV/AIDs                 | P           | C | Venereal Disease/ST |
| P | C | Immune Disorder          | Other _____ |   |                     |

**Please describe anything significant/traumatic about your birth:** \_\_\_\_\_

**Please list in chronological order any diseases, injuries, surgeries, and/or hospitalizations:**

Childhood Illnesses (0-12 years):

Age: \_\_\_\_\_

Age: \_\_\_\_\_

Age: \_\_\_\_\_

Adolescence Illnesses (13-17 years):

Age: \_\_\_\_\_

Age: \_\_\_\_\_

Age: \_\_\_\_\_

Adulthood Illnesses (18-35 years):

Age: \_\_\_\_\_

Age: \_\_\_\_\_

Age: \_\_\_\_\_

Adulthood Illnesses (36+ years):

Age: \_\_\_\_\_

Age: \_\_\_\_\_

Age: \_\_\_\_\_

**Please list all medications (prescriptions, over-the-counter drugs), supplements and herbs you are taking:**

Medication, Supplements, Herbs:

For What Issue/Concern:

|       |       |
|-------|-------|
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |

**FAMILY MEDICAL HISTORY**

Please note all major illnesses in your close family (e.g. diabetes, heart disease, hypertension, neurological disorders, psychological disorders, blood disorders, cancer, high cholesterol, etc.)

Mother: \_\_\_\_\_

Father: \_\_\_\_\_

Siblings: \_\_\_\_\_

Maternal Grandparents: \_\_\_\_\_

Paternal Grandparents: \_\_\_\_\_

**LIFESTYLE INFORMATION**

**Please indicate the use and frequency of the following:**

|   |           |          |                  |
|---|-----------|----------|------------------|
| Alcohol   | YES _____ | NO _____ | How often? _____ |
| Recreational Drugs                                  | YES _____ | NO _____ | How often? _____ |
| Prescription drugs not prescribed by your physician | YES _____ | NO _____ | How often? _____ |
| Tobacco   | YES _____ | NO _____ | How often? _____ |
| Coffee/Tea (caffeinated)                            | YES _____ | NO _____ | How often? _____ |
| Exercise  | YES _____ | NO _____ | How often? _____ |